



CONFIDENTIALITY AGREEMENT

All discussions regarding client and engagement matters will be considered to be confidential and all materials received by us or produced by us will be considered to be confidential. We will only share discussions or materials with the client's attorney or by subpoena. In the event of a subpoena we will notify the client's attorney. With respect to our relationship to the client's attorney as testifying financial experts, a limited privilege could be applicable.

As part of our engagement we may discuss certain facets of our engagement with a consulting professional.

We pledge to maintain a confidential professional relationship with the client and the client's attorney.